

U.S. AI and Data Center Manufacturing Expansions

October 2026 Special Report

Overview

AI-related manufacturing is taking shape in U.S. facilities, from server assembly and rack-scale integration to data-center power systems. The 22 programs profiled here represent approximately \$4.34 billion in disclosed project commitments, more than 8.22 million square feet of new, acquired or planned space and about 16,500 prospective jobs. Wiwynn separately reports more than \$1.6 billion in cumulative investment at its Socorro, Texas, campus. Project figures reflect disclosed commitments and forecasts, rather than spending or hiring already completed.

Main Project Inventory

Investment is shown in U.S. dollars, with the unit stated in each entry. "Not disclosed" means no quantified amount was published. Interior work is identified as fit-out and listed separately from building space. Projects are ordered by disclosed investment.

Program	Investment (USD)	Space in sq. ft.	Prospective jobs
Wiwynn Socorro TX	>\$1.6B cumulative	869,000	Nearly 1,000
LITEON McKinney TX	\$919M	More than 650,000	More than 600
Celestica Fort Worth TX	\$876M	More than 1,000,000	1,715
Wistron D1 Fort Worth TX	\$700M	324,000	Not disclosed
Foxconn Mount Pleasant WI	\$569M	Not disclosed	1,374
Celestica Richardson TX	\$300M	343,000 added	Nearly 2,300
Quanta California	\$247.727M	210,000 Fremont	About 2,000 derived
Compal Taylor and Georgetown TX	>=\$235M; leases separate	366,000 building; 70,000 fit-out	At least 850
Wistron D2 Fort Worth TX	Up to \$146M	Not disclosed	Not disclosed
Jabil Marshall County MS	>\$119M	1,500,000	2,200
Inventec Katy TX	\$106.6M	236,986 acquired	Not disclosed
Foxconn Houston TX	\$71.91M	74,312 fit-out	Not disclosed in current phase
Pegatron Georgetown TX	>=\$35M	168,784	At least 100
Jabil Prince George VA	\$6.1M	300,000	352
Intervala Pennsylvania	>\$6M	60,000 fit-out	Not disclosed
Sysgration Plano TX	\$4M	40,000 fit-out	Not disclosed net new
Flex Austin TX	Not disclosed	Not disclosed; new AMD program	Not disclosed
Flex Milpitas CA	Not disclosed	Not disclosed; nearly 7 times CS-3 capacity	Not disclosed
Hyve Nevada campuses	Not disclosed	624,000 Reno only	About 3,000 combined
Lenovo Whitsett NC	Multimillion; amount not disclosed	445,000 added; derived	About 1,000

MiTAC Fremont CA	Not disclosed	Nearly 470,000	Over 1,000 potential; excluded
Supermicro Silicon Valley CA	Not disclosed	More than 714,000	Hundreds; excluded

Project Summaries

Celestica expands its Richardson campus

Texas | June 17, 2026

Celestica's Telecom Parkway expansion combines approximately \$300 million of investment over two years with a new 343,000-square-foot building and renewals on two existing buildings. The enlarged campus will total approximately one million square feet, with occupancy extending through 2036. The project is expected to create nearly 2,300 jobs and retain about 400 existing positions. Only the added building and prospective new jobs enter the totals.

The campus supports advanced manufacturing within Celestica's data center infrastructure business. The city's announcement and retained approved register underpin the figures; the original city page is currently access-restricted, although its date and building scope remain indexed. No project-specific revenue forecast or completed ramp was established.

Sources: [City of Richardson announcement](#)

Celestica establishes a major Fort Worth operation

Texas | May 13, 2026

Celestica's AllianceTexas operation will provide more than one million square feet of manufacturing and engineering space for data center infrastructure and advanced technology customers. Fort Worth approved an incentive agreement on May 12, 2026 for two plants at 15301 and 15500 North Beach Street. The Texas governor's project record identifies \$876 million of investment and 1,715 jobs, adding material financial detail to the company's May 13 announcement.

The report now counts \$876 million and uses the more precise 1,715-job government figure in place of approximately 1,700. These are program commitments, not completed spending or hiring. The Fort Worth operation is distinct from Richardson; no project-specific revenue forecast is disclosed.

Sources: [Celestica project update](#) | [Fort Worth approved agreement](#) | [Texas project record](#)

Wiwynn moves Socorro into volume production

Texas | August 21 And September 14, 2026

Wiwynn's September opening update places its 393,000-square-foot first building in mass production after initial shipments in late 2025. A second building of approximately 476,000 square feet is expected in the second quarter of 2027. The longer-term campus plan exceeds 1.7 million square feet, but the inventory counts only the two specified buildings.

Wiwynn reported more than \$1.6 billion invested in the campus. The August \$275 million expansion is treated as overlapping, not additive. September's employment outlook adds nearly 1,000 jobs by the end of 2027, with more than 2,500 total employees next year and 4,000 at full capacity. The earlier 2,000-job expansion forecast uses a different horizon and is not added again.

Sources: [Wiwynn opening announcement](#) | [Wiwynn employment update](#)

Wistron opens the D1 AI smart factory

Texas | July 21, 2026

Wistron opened its first U.S. manufacturing facility in Fort Worth, a \$700 million investment occupying approximately 324,000 square feet. The D1 plant produces NVIDIA GB300 Grace Blackwell Ultra systems and is intended to support future Vera Rubin products. Its operating milestone makes this more than a prospective real-estate commitment.

The factory also employs digital-twin and AI tools to plan and manage production. The capital amount is a disclosed facility investment, not an estimate of spending during this review window. Wistron did not quantify new employment or plant revenue in the opening announcement.

Sources: [Wistron D1 opening release](#)

Wistron authorizes D2 improvements and further U.S. capacity

Texas | September 9, 2026

Wistron approved up to \$146 million for improvements and manufacturing equipment at the Westport D2 facility in Fort Worth. A related \$150 million capital injection is financing and is not added to the project budget. The disclosure does not quantify additional floor area or jobs, and authorization is not evidence of completed installation.

Separately, the August 4 board disclosure authorized \$23 million for Wistron InfoComm (USA) and \$30 million for SMS Infocomm to support AI expansion. These \$53 million of additional authorizations are included here but excluded from the conservative project subtotal because their allocation against facility budgets has not been reconciled. A September Dallas service-site lease of about \$15.1 million is also outside that subtotal.

Sources: [Wistron September board decisions](#) | [Wistron August board decisions](#)

Jabil commits to Mississippi data center manufacturing

Mississippi | July 7, 2026

Jabil plans to invest more than \$119 million in a Marshall County facility producing data center infrastructure. The project involves acquiring and renovating approximately 1.5 million square feet and is expected to create 2,200 jobs. The site is one of the largest disclosed U.S. manufacturing footprints in this extraction.

The state announcement supports the investment, area and prospective employment figures, but does not establish that the plant has opened. Its economics are therefore treated as a manufacturing commitment awaiting renovation and production milestones. Jabil's separate healthcare and sterilization projects are outside this AI/data center subtotal.

Sources: [Mississippi governor announcement](#)

Jabil adds data center and utility power manufacturing in Virginia

Virginia | May 27, 2026

Jabil is investing \$6.1 million in a new Prince George County manufacturing operation expected to create 352 jobs. Jabil's own location page identifies a 300,000-square-foot facility with production expected to begin in fall 2026. The site will manufacture power-distribution products supporting Siemens.

The company explicitly identifies data centers, utilities and industrial power generation and distribution as end markets. This makes the project eligible for the AI/data center-related inventory. Its full investment, building area and expected jobs are counted as gross project measures; the sources do not allocate a specific share to data center customers or establish that production has begun.

Sources: [Virginia governor announcement](#) | [Jabil Prince George site](#)

Foxconn expands Wisconsin AI server production

Wisconsin | November 26, 2025 With September 2026 Planning Update

Foxconn announced a further \$569 million investment in Mount Pleasant and 1,374 additional jobs over four years to expand AI and data-server manufacturing. The commitment builds on an existing campus; the broader \$2 billion economic contribution cited in company material includes other historical spending and is not an additional project amount.

A September 23 planning packet describes loading-dock and utility work and a prospective addition of about 700 employees by the second quarter of 2027. That intermediate hiring figure is not added to the earlier workforce commitment. The retained packet is a planning-stage source, not proof of final municipal approval or completed construction.

Sources: [Foxconn investment announcement](#) | [September planning packet mirror](#)

Foxconn Ingrasys registers a Houston production fit out

Texas | July 16, 2026

Texas registration TABS2026025427 identifies \$71.91 million of office and production fit-out over 74,312 square feet at 8718 Fairbanks North Houston Road, scheduled September 2026–January 2027. The Texas governor’s project listing explicitly describes Foxconn’s \$71.9 million Houston expansion as an AI-server facility. That link supports moving the fit-out into the main inventory, with its area separately classified as work inside existing premises.

NVIDIA’s October 28, 2025 announcement describes a 242,287-square-foot Foxconn Houston AI-hardware factory. Both disclosures are captured as one Houston program; their areas are not added because their physical overlap has not been mapped. Only the directly documented 74,312-square-foot fit-out enters the area calculation. The earlier \$450 million and 600-job Houston framework is not added to the current commitment; its relationship to later phases remains unresolved.

Sources: [Texas project registration](#) | [Foxconn Houston AI factory disclosure](#) | [Texas AI-server project classification](#) | [NVIDIA Houston factory announcement](#)

Hyve adds two Nevada manufacturing campuses

Nevada | August 19, 2026

Hyve Solutions announced linked advanced-manufacturing campuses in Reno and North Las Vegas serving AI, cloud, storage and networking programs. Reno’s flagship will occupy approximately 624,000 square feet and expand U.S. surface-mount technology capacity. The combined program is expected to create approximately 3,000 jobs.

The expansion covers ODM, contract manufacturing and rack-scale integration. Only Reno’s disclosed floor area is included; the Nevada job figure covers both campuses and is counted once. Hyve did not disclose a capital budget or a separate North Las Vegas building size in the reviewed announcement.

Sources: [Hyve dual-campus announcement](#)

LITEON breaks ground on its McKinney campus

Texas | July 13 And September 3, 2026

LITEON’s North American headquarters and advanced manufacturing and R&D campus moved to a ceremonial groundbreaking in September. The McKinney program represents a stated \$919 million total investment, including an initial \$307 million phase, and more than 650,000 square feet across two acquired buildings. It supports AI power and infrastructure products.

The broader program anticipates more than 600 jobs. The initial investment phase and earlier 500-job figure are not added to their respective program totals. Groundbreaking is the new September milestone; it does not establish that all facilities, equipment or employment are in place.

Sources: [McKinney economic development announcement](#)

Flex scales Cerebras supercomputer manufacturing

California | July 9, 2026

Flex and Cerebras expanded their manufacturing partnership at Milpitas to raise production capacity for Cerebras CS-3 AI supercomputers by nearly seven times. The program adds production lines, manufacturing space, test capability and warehouse support within the existing operation.

This is a substantial production-capability expansion despite the absence of disclosed dollars, square feet or jobs. The capacity multiplier applies to CS-3 production in this program and cannot be converted into server counts, revenue or a physical-area estimate. It contributes to the project count but not to the numeric investment, area or employment totals.

Sources: [Flex and Cerebras announcement](#)

Flex starts AMD AI platform manufacturing in Austin

Texas | March 2, 2026

Flex announced U.S. manufacturing of AMD's Instinct MI355X eight-GPU platform at its Austin campus, with work already underway and volume production expected in the following quarter. The collaboration also anticipates future AMD generations and uses Flex's integration, testing and liquid-cooling capabilities.

This is a separate AI-production program from the Milpitas Cerebras expansion. No incremental capital, floor area or employment is disclosed. Austin's existing 1.4-million-square-foot campus and Flex's company-wide U.S. factory count are not new capacity measures and are excluded from the totals.

Sources: [Flex and AMD original announcement](#)

Compal adds Texas manufacturing and service sites

Texas | October 30, 2025 With August 2026 Ramp Update

Compal's Texas program combines Taylor manufacturing and Georgetown server services and production. Taylor's economic development announcement specifies approximately 366,000 square feet, at least \$200 million in capital improvements and at least 750 new jobs, with a longer-term expectation of about 900. Williamson County's April 2026 Georgetown agreement adds a minimum \$35 million and a contractual 100 jobs within three years; a separate 500-job forecast is not added to that minimum.

The resulting minimum capital commitment is \$235 million and the employment subtotal is 850. The \$94.10 million of disclosed lease commitments remains separate. Georgetown's June 24 Phase 2 registration describes a \$30 million internal production expansion over 70,000 square feet, scheduled July–October 2026. Its area is counted as fit-out, while its cost is not added to the \$35 million site commitment because overlap is unresolved. Compal's August update targets full Texas ramp in 2027; permit schedules do not establish actual operation.

Sources: [Compal Texas disclosure](#) | [Compal Daxi and network update](#) | [Taylor economic development agreement](#) | [Georgetown county agreement](#) | [Georgetown Phase 2 registration](#)

Inventec acquires more Katy space and electrical capacity

Texas | July 28, 2026

Inventec's retained July disclosure identifies a \$58 million additional property purchase and \$48.6 million of power infrastructure work, totaling \$106.6 million. The acquisition includes a 236,986-square-foot factory; associated land is excluded from the floor-area sum. The original deep link now redirects to the investor-relations index, so these figures retain the approved register and September MMI evidence basis.

Texas records also identify a \$5 million Phase 1 interior remodel of 39,390 square feet, registered August 29, 2025 and scheduled to finish October 31, followed by a \$48 million Phase 3 retrofit of 126,349 square feet scheduled June 2026–January 2027. These phases remain visible but are not added to the acquisition area or budget: existing-space reuse and overlap with the July electrical works are unresolved. The Phase 1 official cost is \$5 million. The original May 2025 Katy base announcement predates the window.

Sources: [Inventec material-information reference](#) | [Texas Phase 3 registration](#) | [Texas Phase 1 registration](#)

Quanta expands its California manufacturing network

A Quanta filing authorizes approximately \$247.727 million of equipment and renovation work: \$156.857 million in Newark and \$90.870 million in Fremont. The filing is dated March 10, not the June three-facility announcement described by the register headline; the verified amounts are used here.

Fremont's August bulletin separately identifies a 210,000-square-foot Quanta facility and a plan to double the local workforce to approximately 4,000 over 18 months, implying about 2,000 additional jobs. That derived increase is counted once. The city update is not used to assign the filing's entire budget to that single building. Additional California lease announcements remain unreconciled; the main totals do not assume they represent separate buildings.

Sources: [Quanta capital expenditure filing](#) | [City of Fremont economic development update](#) | [Quanta current disclosure index](#)

MiTAC establishes a major Fremont campus

California | August 2026

Fremont's August bulletin describes MiTAC taking nearly 470,000 square feet across six buildings at the Campus at Bayside, with the potential to support more than 1,000 jobs. Bloom Energy's August 6 announcement independently links its expanded MiTAC partnership to powering the AI-server campus. This is a manufacturing expansion, although the employment figure is not clearly identified as net new.

No campus-specific capital budget is disclosed in the reviewed sources. The floor area is counted, while the potential workforce is shown separately. Bloom's broader portfolio capacity is not assigned to MiTAC. The proposed rating reflects the scale and direct AI-server relevance; it has not been entered as an approved register record.

Sources: [City of Fremont campus update](#) | [Bloom Energy and MiTAC announcement](#)

Supermicro adds a large Silicon Valley campus

California | April 27, 2026

Supermicro announced a campus of more than 714,000 square feet on 32.8 acres to support its Data Center Building Block Solutions business and delivery of next-generation AI infrastructure. The company expects the facility to add hundreds of jobs. It is included as an adjacent AI-system manufacturer, with its role distinguished from independent EMS providers.

The disclosed campus area is counted once; Supermicro's roughly four-million-square-foot regional footprint is an existing-plus-expanded total and is not added. No numeric project investment or precise job forecast was supplied. Acquisition of the campus does not mean all of its intended production capacity is operational.

Sources: [Supermicro campus announcement](#)

Pegatron selects Georgetown for U.S. manufacturing

Texas | October 27, 2025

Pegatron's Georgetown project comprises a 168,784-square-foot first U.S. manufacturing facility, at least \$35 million of investment and at least 100 jobs over three years. It now qualifies for the main inventory: Sysgration's February 6, 2026 partnership announcement explicitly identifies Pegatron's Texas AI-server manufacturing plans. Pegatron's own Georgetown recruitment material also describes advanced AI hardware production.

The partner announcement targeted pilot production following March completion and mass production in the second half of 2026. Those targets do not independently verify commissioning. Georgetown's city headline cites \$85 million, but its body and the county disclosure support a minimum \$35 million; the supported minimum is counted. The partnership's NT\$1.2 billion private placement is corporate financing, not U.S. plant investment.

Sources: [Williamson County project announcement](#) | [Sysgration and Pegatron manufacturing announcement](#) | [Pegatron Georgetown recruitment](#)

Lenovo expands server production in Whitsett

North Carolina | July 24, 2026

Lenovo reported manufacturing underway at its expanded North Carolina Smart Campus, with approximately 1,000 new jobs planned and more than 400 positions already filled. The facility reaches 890,000 square feet, twice its original size, implying approximately 445,000 square feet added. Lenovo reports 35% more manufacturing capacity, including direct liquid cooling, to support server and AI-infrastructure demand.

Only the derived 445,000-square-foot addition and approximately 1,000 new jobs are counted. The 400 filled positions are part of that hiring total. Investment is described as multimillion-dollar without a precise amount. The site's 20 MW electrical readiness is a factory infrastructure specification, not data center compute capacity.

Sources: [Lenovo manufacturing expansion](#)

Sysgration expands Plano production for AI power products

Texas | October 2025 Registration And February 2026 Product Update

Sysgration's February 6 announcement with Pegatron identifies planned U.S. battery backup unit production in Plano, including 3–11 kW products and high-voltage DC applications for AI servers. Texas registration TABS2026003179 documents \$4 million of Phase 2 work converting 40,000 square feet of warehouse space to manufacturing, registered October 10, 2025 and scheduled November 2025–April 2026.

The retrofit is counted separately from Pegatron's Georgetown factory. The roughly 100,000-square-foot Plano facility was announced in 2024; the report counts only the documented 40,000-square-foot internal manufacturing conversion. The earlier workforce outlook of more than 150 positions does not clearly isolate newly created jobs and is excluded. The February announcement targeted battery-unit volume production in the second half of 2026, rather than confirming completion.

Sources: [Sysgration AI power manufacturing plans](#) | [Plano Phase 2 registration](#) | [Original Plano facility announcement](#)

Intervala completes additional Pennsylvania manufacturing space

Pennsylvania | February 26, 2026

Intervala invested more than \$6 million in equipment, automation and facility expansion for complex electronics and electromechanical programs, explicitly including AI-driven data center infrastructure alongside defense and medical markets. It completed a 60,000-square-foot build-out of underused space into operational manufacturing capacity.

The report counts the \$6 million disclosed floor and 60,000 square feet of internal build-out. Automation also freed approximately 40,000 square feet within the operation, bringing usable footprint to about 200,000 square feet; neither figure is an additional building extension. No job or project-revenue figure is disclosed. The existing interest 3 rating is retained because this includes a material space conversion as well as production-line upgrades.

Sources: [Intervala completed investment](#)

Related Developments

These nine items provide material manufacturing or program evidence, but product allocation, location, overlap or project stage prevents their inclusion in the main U.S. totals.

Foxconn Q Edge acquires Santa Clara property

California | August 26, 2026

Hon Hai's regulatory announcement reports a \$55.25 million acquisition of land and factory at 2975 and 3001 Stender Way through Q-Edge. It gives a transaction area of 110,083 square feet without a sufficiently clear building-versus-land basis for the floor-area total. The register associates the acquisition with AI/HPC capacity, but the direct filing states an operational purpose without assigning products. The related roughly \$188 million capital injection is not additional plant investment.

Sources: [Hon Hai regulatory announcement reproduced by Investigate](#)

Foxconn Technology establishes a Louisville operation

Kentucky | December 9, 2025

Kentucky announced a \$173.6 million, two-phase manufacturing investment by Foxconn Technology Co., with approximately 350,000 square feet and 180 jobs. The announcement discusses AI-enabled manufacturing, but does not establish that the plant will produce AI servers or data center equipment. Its substantial manufacturing scale merits inclusion in the extraction, while the distinction between using AI in a factory and manufacturing AI infrastructure keeps it outside the main totals.

Sources: [Kentucky government announcement](#)

Foxlink launches an AI-enabled Fort Worth factory

Texas | July 14, 2026

Foxlink's July 14 Fort Worth announcement describes SMT, final assembly, test and packaging supported by physical AI and automation. Developer Hillwood supplies previously missing scale: an acquired 147,780-square-foot building at 4600 Alliance Gateway Freeway and approximately 900 jobs at full capacity. Hillwood expected production to begin in August 2026; that forecast is not a verified opening. The source establishes AI used in manufacturing without clearly identifying AI-server or data center output, so investment remains unquantified and the area and jobs stay outside the main totals.

Sources: [Foxlink launch announcement](#) | [Hillwood original facility announcement](#)

Fabrinet West acquires a Santa Clara campus

California | July 27, 2026

Fabrinet's fiscal 2026 Form 10-K confirms the July 27 acquisition of a U.S. manufacturing facility for approximately \$76.9 million. The approved project record describes Great America Place in Santa Clara, including approximately 130,000 square feet of manufacturing space and two office buildings for Fabrinet West's new-product introduction and advanced manufacturing. The acquisition price is now confirmed directly in the filing. Data-center optics are relevant to Fabrinet's business, but the source does not allocate this property to AI or data center production; its figures remain outside the main totals.

Sources: [Fabrinet Form 10-K subsequent events](#)

Sanmina plans a Houston energy products factory

Texas | December 16, 2025

Sanmina announced a Houston factory for distribution transformers, instrument transformers and switchgear, with operations expected in 2027. These products are relevant to the broader electrical infrastructure needed by data centers, but the original announcement does not quantify an AI/customer allocation, investment, floor area or jobs. The project is therefore captured as a related power-manufacturing expansion with no contribution to the numeric AI totals.

Sources: [Sanmina company issued announcement](#)

Compal and Exascale Labs plan U.S. power validation

September 14, 2026

Compal's retained announcement describes a letter of intent with Exascale Labs concerning 800-volt DC infrastructure and U.S. validation capability. It is relevant to the next generation of rack-scale AI systems, but the evidence does not establish a funded construction project or provide investment, employment or area. The item remains an early-stage capability agreement. The source currently times out, so the approved register is the retained evidence basis and the agreement is not represented as a completed facility expansion.

Sources: [Compal original announcement reference](#)

Apple confirms AI server production and adds Houston training

Texas | August 13, 2026

Apple's August release confirms that its Houston facility is building and shipping advanced AI servers and has received hundreds of millions of dollars of investment in less than nine months. The same announcement opens a 20,000-square-foot Advanced Manufacturing Center at the site and anticipates Mac mini production later in 2026. This is a material OEM-side manufacturing milestone within the review window. However, the amount is unquantified and spans mixed activities; the training-center area is not AI-server production floor space. Neither is added to the main totals, and Apple's nationwide \$600 billion commitment is not attributed to Houston.

Sources: [Apple Houston operating update](#)

Key Tronic expands Corinth while ramping data processing work

June 23, 2026 With September Filing

Mississippi announced \$8.89 million of investment and 376 new jobs at Key Tronic's Corinth operation, alongside roughly 420 existing positions. The work includes building rehabilitation and additional electronics assembly. Key Tronic's fiscal 2026 filing separately confirms a large consigned-material data-processing OEM program at Corinth and new company-wide data center power programs.

The sources do not explicitly connect the entire Corinth expansion to AI or data centers. Its investment and jobs are therefore included here, outside the main totals. The fiscal 2025 filing estimated the Corinth consigned program could eventually exceed \$20 million of annual manufacturing-services revenue; that is an earlier forecast, not realized revenue or a clean incremental AI-facility revenue measure.

Sources: [Mississippi expansion announcement](#) | [Key Tronic fiscal 2026 filing](#) | [Earlier contract revenue forecast](#)

Sanmina reports additional data center manufacturing capacity

July 27, 2026

Sanmina's third-quarter results describe increased capacity and capabilities supporting growth in data center infrastructure, including the acquired ZT Systems manufacturing business. This is relevant evidence of production expansion beyond the separately disclosed Houston energy-products factory. The release does not allocate the capacity increase to a particular U.S. plant or provide an incremental U.S. investment, building-area or employment measure. It remains outside the U.S. totals, and the ZT acquisition price is not treated as manufacturing expansion expenditure.

Sources: [Sanmina third-quarter capacity update](#)

Earlier Projects and Additional Capabilities

Earlier projects remain visible to provide complete company context within the review scope. Historical figures do not become new commitments simply because a later article or recruitment notice repeats them.

Jabil Rowan County project remains a significant carryover

North Carolina | Announced June 30, 2025

Jabil selected Rowan County for an approximately \$500 million multiyear investment to support cloud and AI data center infrastructure, with 1,181 jobs expected. The state announcement forecast annual payroll above \$73.2 million. Payroll and the state's longer-term economic-impact estimate are not company revenue and are not included in a revenue total.

The June 2025 announcement falls before the September 30, 2025 start of this review. It is therefore shown prominently as an earlier-announced project, rather than silently disappearing from the Jabil coverage. A planned 2026 ramp and current Salisbury recruitment do not, by themselves, verify a new facility-opening milestone or additional investment within the rolling window.

Sources: [North Carolina governor announcement](#)

Flex has earlier Dallas and Columbia power expansions

Flex announced a roughly 400,000-square-foot Dallas facility in February 2025 and added 134,000 square feet at Columbia in April 2025 for critical data center power products. Both are material manufacturing programs, but their original announcements precede the rolling window. Later company reviews discuss the enlarged power network without establishing a separate new facility commitment. These areas are not added to the current-period inventory.

Sources: [Flex Dallas facility announcement](#) | [Flex Columbia expansion](#)

TSS Georgetown was already operating before the window

Texas | August 6, 2025

TSS's 212,793-square-foot Georgetown AI-integration factory was fully operational by its August 6, 2025 update, following the lease announcement in December 2024. It is captured as an earlier project rather than omitted from the manufacturer review. The 2026 filing also describes reuse of Round Rock space for materials and warehousing; that does not establish another quantified manufacturing expansion. Neither the earlier factory area nor financing facilities are added to rolling totals.

Sources: [TSS operating update](#) | [TSS 2026 quarterly filing](#)

Supermicro had an earlier third campus plan

California | February 28, 2025

Supermicro's February 2025 plan described an initial building above 300,000 square feet and a potential third campus approaching three million square feet. It predates this review. The April 2026 acquisition is counted using its specific 714,000-square-foot disclosure; older masterplan area, regional footprint and hundreds of forecast jobs are not stacked on top of it.

Sources: [Supermicro earlier campus plan](#)

Florence liquid cooling capability additional research lead

Kentucky | June 25, 2026

A Jabil Industrial Engineer III vacancy in Florence describes a core team launching manufacturing technologies including liquid-cooling systems for server racks. It provides a direct AI/data center capability lead absent from the footprint register. However, a recruitment posting does not establish a building expansion, quantified capacity addition or net-new employment. The lead is retained for follow-up and excluded from project totals.

Sources: [Jabil original Florence vacancy, requisition J2455470](#)

MiTAC opens expanded Newark engineering and validation space

California | August 10–11, 2026

MiTAC opened an expanded Newark operations facility for new-product introduction, air- and liquid-cooled rack prototypes, engineering, customer demonstrations and service. This is a distinct capability disclosure from the Fremont AI-server campus. The original announcement gives no incremental manufacturing area, jobs or budget, so it is retained as a capability addition without numeric contribution.

Sources: [MiTAC Newark opening](#)

Plexus wins a data center battery manufacturing program

July 29, 2026

Plexus disclosed a new data center battery energy-storage manufacturing partnership in its third-quarter results. The production country and incremental factory scale are not specified. The company-wide annualized value of program wins cannot be assigned to this contract or a U.S. expansion. The lead remains visible pending a site-specific disclosure.

Sources: [Plexus third-quarter results](#)

Crusoe adds adjacent AI infrastructure manufacturing in Tulsa

Oklahoma | September 14, 2026

Crusoe opened a second Tulsa factory with 400,000 square feet for switchgear, switchboards, enclosures, controls and related AI-infrastructure equipment. Its more than 300 local craft workers cover two factories and are not a disclosed net-new hiring figure. This is an additional industrial-manufacturing example beyond the core EMS/ODM and system-builder inventory; the 400,000 square feet is shown separately and investment is not quantified. Coverage of the wider electrical and component-supplier sector is not a census.

Sources: [Crusoe original factory announcement](#)