

Presents

DEFENCE & AEROSPACE ELECTRONICS FORUM



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INDIA'S AEROSPACE & DEFENCE ELECTRONICS MARKET SNAPSHOT



India holds the world's 3rd largest Defence Budget – \$82.05 billion USD (2025-26). With US\$ 223 billion planned Aerospace & Defence spending over the next 10 years, India is emerging as a key global player.

INDIA EMS INDUSTRY IN AEROSPACE & DEFENCE

- EMS sector growing at 32% CAGR (CY21–26E).
- Aerospace & Defence electronics consumption expected to reach US\$ 70-72 billion over the next decade.
- Aerospace & Defense emerging as a key growth driver at a strong 38.1% CAGR.

KEY PLAYERS IN DEFENCE & AEROSPACE

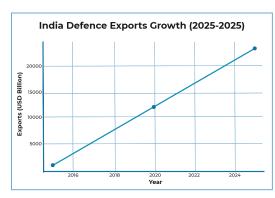
Key Player		2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2022-23
Hindustan Aeronautics Limited (HAL)	Reviet HAL	USD 2.6 Billion	USD 2.6 Billion	USD 2.5 Billion	USD 2.6 Billion	USD 2.7 Billion	USD 3.0 Billion	USD 2.87 Billion	USD 3.29 Billion	USD 3.88 Billion
Bharat Electronics	ZG SADCILAD X I RAT RECTRONICS	USD 1.2 Billion	USD 1.4 Billion	USD 1.4 Billion	USD 1.7 Billion	USD 1.7 Billion	USD 1.9 Billion	USD 1.8 Billion	USD 2.15 Billion	USD 2.38 Billion
Bharat Earth Movers Limited (BEML)	NEW PROMITERS NEW DISFAMS	USD 0.4 Billion	USD 0.4 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.5 Billion	USD 0.4 Billion	USD 0.46 Billion	USD 0.49 Billion
	उपनामिक्स विकिटेड AT DYNAMICS LIMITED	USD 0.6 Billion	USD 0.8 Billion	USD 0.7 Billion	USD 0.5 Billion	USD 0.4 Billion	USD 0.3 Billion	USD 0.35 Billion	USD 0.30 Billion	USD 0.33 Billion

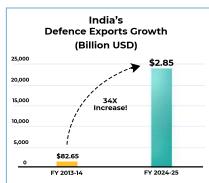
In 2023-24, HAL, BEL, BEML & BDL registered an increase in the value of production <u>on a YOY</u> basis(HAL 19% : BEL 12% : BEML 8% & BDL 9%)

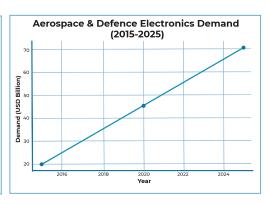
DEFENCE & AEROSPACE EXPORTS

- Defence Exports (FY 2024-25): \$2.83 billion USD (34x growth in 10 years)
- Target by FY 2028-29: US\$ 6.02 Billion
- Exporting to over 85 countries including Australia, Israel, UAE, Thailand, US, UK, France.

See charts below for India's Defence Export and Electronics Demand Trends.

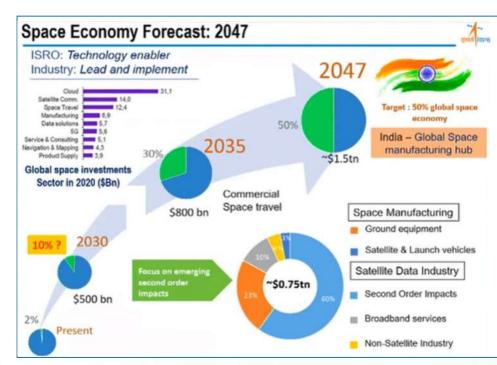




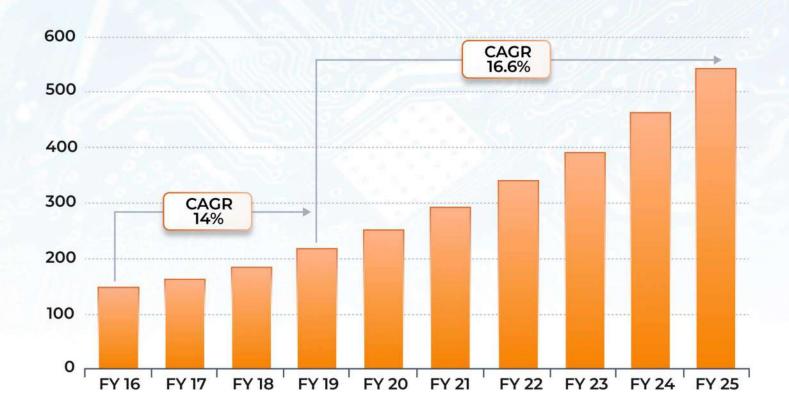


ISRO - SPACE ELECTRONICS LEADERSHIP

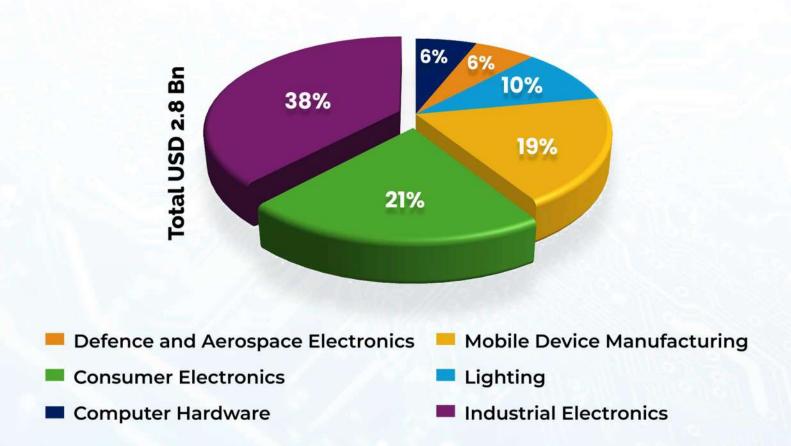
- India's current global space market share: 2%
- Vision 2030: Capture 9%
- Latest Tech:
 Shakti Semiconductor
 Chip developed by IIT
 Madras for ISRO
 boosting space
 electronics capabilities.



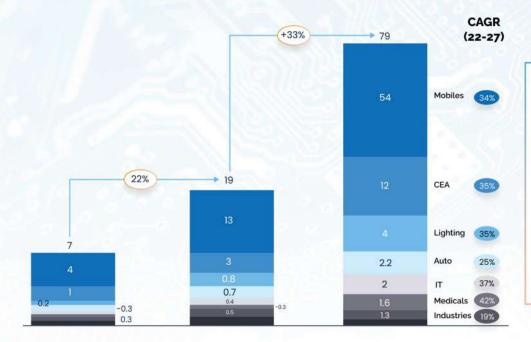
INDIA ELECTRONICS MANUFACTURING STORY



PRODUCTS IN HIGH DEMAND



ELECTRONICS MANUFACTURING SERVICES IN INDIA



Next 5 years, the EMS market in India is expected to reach US\$80 billion, providing opportunities for strategic alliances. Consumer, Lighting & medical electronics sector will be in growth path.

INDIAN ELECTRONICS MARKET

















HOTEL TAJ YESHWANTPUR

HALL: AURA (1 & 2)

JANUARY 30, 2026 BANGALORE, INDIA PROGRAM SCHEDULE

TOPIC: DEFENCE & AEROSPACE ELECTRONICS FORUM

India: Gateway to supply-chain network

10:00 AM Welcome Address & Introduction: Global Electronics Association

10:05 AM Keynote Address: Defence Expert from UK

10:30 AM Guest of Honor Address: Space Expert from UK

11:00 AM Guest of Honor Address: European Space Agency

11:30 AM Audience Q&A Session

11:45 PM Panel Discussion

Moderator: TBD

Panel Members to be invited:

- Indian Space Research Organisation (ISRO)
- Directorate General of Quality Assurance (DGQA)
- Boeing/Airbus
- Hindustan Aeronautics Limited (HAL)
- Bharat Electronics Limited (BEL)
- International Representative (UAE/Australia)

1:15 PM Audience Q&A Session

TOPIC: IPC EMS DAY

Partnership in contract manufacturing key driver in building supply chain resilience

2:30 PM Welcome Address & Introduction: Global Electronics Association

2:35 PM Keynote Address: Global EMS Company from UK/Europe

3:15 PM Panel Discussion

Moderator: TBD

Panel Members to be invited from EMS:

- India
- Malaysia
- Vietnam
- Thailand
- Singapore
- Saudi Arabia/UAE/Egypt

4:15 PM Audience Q&A Session



PROGRAM SCHEDULE

JAN 29, 2026 | VENUE: TAJ YESHWANTPUR, BENGALURU| DAY - 1

08:30 AM – 09:30 AM	Registration & Networking Tea			
09:45 AM – 10:30 AM	Inaugural Session & Keynote by Global Electronics Association President & CEO			
10:30 AM – 1:00 PM	Mobile & Consumer Electronics Forum – Enhancing Quality leading to growth in Exports			
1:00 PM – 2:00 PM	Industry Networking Lunch			
2:00 PM – 4:30 PM	India – ASEAN EV Forum: Building Electronics for Better EV			
5.30 PM – 7.30 PM	Industry Award Program by Electronics Era			
7:30 PM	Wire Harness Global Championship Award			
7.30 PM – 9.00 PM	Industry Networking Dinner			
CONCURRENT ACTIVITIES				
09:30 AM – 7:30 PM	Exhibition			
2:00 PM – 5:00 PM	B2B Meetings between Indian & International Delegates			
2:00 PM – 5:00 PM	Strategic Partnership Meetings: India-Southeast Asia-UK/EU			
08:30 AM – 5:30 PM	Wire Harness Competition – Global Championship			
11.00 AM – 1.00 PM	Standards Development Meetings			

JAN 30, 2026 | VENUE: TAJ YESHWANTPUR, BENGALURU| DAY - 2

08:30 AM – 10:00 AM	Registration & Networking Tea			
10:00 AM – 1:30 PM	Defence & Aerospace Electronics Forum – India: Gateway to supply-chain network			
1:30 PM – 2:30 PM	Industry Networking Lunch			
2:30 PM – 4:30 PM	Global Electronics Association EMS Day – Partnership in contract manufacturing key driver in building supply chain resilience			
4:30 PM	Industry Networking & drinks			
CONCURRENT ACTIVITIES				
09:30 AM – 5:30 PM	Exhibition			
10:00 AM – 1:00 PM	B2B Meetings between Indian & International Delegates			
08:30 AM – 3:30 PM	Test your Hand Soldering Skills (Not for CIS/CIT) – 90%+ gets free 1-day hand soldering training for company – 10 Operators			
11.00 AM – 1.00 PM	Standards Development Meetings			

GLIMPSES OF IEMI BENGALURU, INDIA JULY 29 - 30, 2024



Gaurab Majumdar, Vice President

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